

# LEICESTERSHIRE

## — Choice based lettings —

### STATEMENT OF SHARED POLICY

#### Introduction

Seven district local authorities in Leicestershire (other than Leicester City) have formed a partnership to offer choice based lettings across all of their districts. The aim is to provide home seekers within Leicestershire a wide choice of affordable housing options and give them more control over which properties they are offered.

This document sets out the allocations policy and procedures that the partner councils intend to operate jointly. This document also sets out Blaby District Council's own Allocations Policy in line with statutory requirements.

This is to ensure that there is consistency and fairness in the allocation of homes let through Leicestershire Choice Based Lettings and to ensure that Homeseekers applying for housing in Blaby District understand how their application will be dealt with and how the Leicestershire Choice Based Lettings Scheme works.

The local authorities in this partnership are:

- Blaby District Council
- Charnwood District Council
- Harborough District Council
- Hinckley and Bosworth Borough Council
- Melton District Council
- North West Leicestershire District Council
- Oadby and Wigston Borough Council

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## 1. ELIGIBILITY AND EXCLUSION RULES

1.1 In considering applications to join the housing register we will find out whether:

- A Homeseeker is eligible for an allocation of accommodation, **and**
- If he or she qualifies for an allocation of accommodation

We will do this by assessing in accordance with the regulations whether an applicant is eligible to join the housing register.

### 1.2 Who is eligible?

Regulations setting out which classes of persons from abroad are eligible or ineligible for an allocation of accommodation and are contained in the Allocation of Housing and Homelessness (Eligibility) (England) Regulations 2006 (SI2006 No. 1294) and amendment regulations in respect of regulations 4 and 6.

Specifically, the Eligibility Amendment Regulations amend regulations 4 and 6 of the Eligibility Regulations and provide that the following persons are **NOT** eligible for an allocation of housing accommodation or homelessness assistance:

- Persons who have rights of residence in the UK as a result of regulation 15A(1) and (4A) of the Immigration (European Economic Area) (Amendment) (No 2) Regulations 2012 (the EEA Amendment Regulations)
- Persons who have a right derived from Article 20 of the Treaty on the Functioning of the European Union, in a case where rights of residence arise because a British citizen would otherwise be deprived of the genuine enjoyment of the substance of their rights as a European Union citizen

The Eligibility Amendment Regulations also make provision for persons who have equivalent rights of residence in the Channel Islands, the Isle of Man or the Republic of Ireland (the Common Travel Area).

Other applicants **not eligible** to join the register include:

- People who would otherwise be eligible but who are not habitually resident in the Common Travel Area. This means that if you are not subject to immigration controls but are not currently living in the UK, Eire, Isle of Man or the Channel Islands, you are not eligible to join the register.
- people who may not be allocated accommodation under Part 6 of the Housing Act 1996 S.160ZA because they are persons from abroad who are subject to immigration control
- They are people from abroad, who although not subject to immigration control, are to be treated as ineligible for an allocation of accommodation.

### 1.3 Who does not qualify?

Even though a Homeseeker may be eligible, there are certain homeseekers that do not qualify for an allocation of social housing under this scheme:

- Homeseekers with no local connection to **any** of the seven districts within the Leicestershire homes scheme unless there are exceptional circumstances. Exceptional circumstances is defined as Homeseekers who have been placed in the Priority Housing Need or High Housing Need bands, where there is a recognized need for them to relocate away from their existing home district.  
(See Section 6 for further information on local connection)
- Homeseekers who are under 16. There are different rules in each local authority area on the type of housing and support available to homeseekers aged 16 or 17.
- Homeseekers with the financial means to meet their own housing needs. Except for homeseekers who demonstrate they have a support need for supported, sheltered housing or extra care which they cannot purchase/rent on the open market
- Homeseekers who are considered to be unsuitable to be a tenant or lack the capacity to sustain a tenancy. This decision will only be made in light of strong evidence and

then only if such a decision is considered to be reasonable and proportionate by the local authority.

- Homeseekers who owe more than £300 in housing related debt (rent arrears, recharges, bond/deposit loans etc) and who are not able to show that they have a payment plan in place that is up to date and shows at least 12 weeks consecutive payments. **Debt through genuine hardship will not be included in this criteria**
- Behaviour that is likely to result in the granting of an outright possession order on any ground. For example anti-social behaviour such as causing nuisance and annoyance to neighbours
- Behaviour of a member of the applicant's household which would entitle the landlord to gain an outright possession order
- Committing certain criminal offences in or near the home or posing a threat to neighbours, the community, staff from the Council, the Council's contractors or Registered Provider or their Contractors
- Has been convicted of violence towards a partner or members of the family
- Committing social housing or benefit fraud – such as illegal subletting or obtaining a tenancy by deception
- They are not suitable to become a tenant e.g. where the applicant is not considered to have the mental capacity to enter into a tenancy agreement and obligations and conditions attached to that tenancy

## 2. APPLYING

2.1 A Homeseeker need only make one application to any of the seven partner authorities. In the case of duplicate applications to more than one council, the Homeseeker will be given the opportunity to decide application they wish to carry on with and the other will be cancelled.

2.2 Ways of applying:

Online – at [www.leicestershire-homes.org.uk](http://www.leicestershire-homes.org.uk)

Download a printable form from [www.blaby.gov.uk](http://www.blaby.gov.uk)

By telephone on 0116 272 7770

In person at Council Offices, Desford Road, Narborough or Blaby Joint Service Shop, Forge Corner, Blaby

2.2 Paper applications are only available to homeseekers who are unable to apply in any other way.

## 3. ADVERTISING

3.1 Each local authority area has its own property listing detailing the properties available for Homeseekers to bid for.

3.2 Properties are advertised each fortnight (weekly from April 2014)

3.3 The listing will contain the following groups of properties:

### **Local property for rent**

These are social rented properties which are in Blaby District Council area. These are advertised to Homeseekers who have been accepted onto the Blaby housing register or who have a local connection to that district/borough.

### **Sub-regional property for rent**

These are social rented homes which have been selected for advertising across all the Councils in the sub-region. All eligible Homeseekers on the sub-regional housing register may bid for these properties. Where the property advertised may be in high demand locally, the

housing register administrator for the host area may apply a preference for those with a local connection to their district.

3.4 All adverts will show a photograph of the property (if supplied by the landlord) and give details of the rent, number of bedrooms and facilities at the property.

### 3.5 **Supported, Sheltered Housing and Extra Care**

Home-seekers will need to satisfy the advertised age rules for the scheme and/or be assessed as having a support need that can be met within supported or sheltered housing.

Elderly or disabled home seekers with assessed care and support needs who have been accepted onto the housing register will be eligible to bid for Extra-care, Supported and Sheltered Housing where they meet the advertised criteria and in some circumstances will be subject to a Social Care Assessment.

3.6 Property adverts may be restricted to certain types of applicant.

For example property adverts may be restricted to Home seekers:

- by Homeseeker type (Transfers only for example)
- by support needs (i.e. Sheltered, Extra-care and Supported)
- by Banding
- by Homeseeker age
- By household type and size (see the eligibility table in section 7).

## 4. **BIDDING**

4.1 All properties are advertised online each fortnight (weekly from April 2014).

4.2 Homeseekers will be allowed two bids per advertising cycle from April 2014. Home-seekers can cancel bids and place them on other advertised properties at any time during the bidding period. Home-seekers will be informed of their position in the queue at the time of bidding.

4.3 Homeseekers will only be able to place bids on properties that are the right size for their household and where all other criteria as set out in the advert are met. Please see Appendix 2 for further details.

4.4 Homeseekers can place their bids in the following way:

Online – by selecting the “I Wish to Apply for this property” and confirming your bid.

By telephone on 0300 0110129 – you will need the property reference number

By text to 07537 402597

### 4.5 **Shortlisting**

Home seekers bidding for properties will normally be short-listed in the following order:

1. By local connection qualification
2. By Band
3. By effective date (= date of registration or more recent date of change of priority)

*Except for Rural Exception Site properties as in section 12*

### 4.6 **Refusals**

Applicants who refuse/or fail to respond to **four** suitable offers of accommodation or fail to attend four arranged viewings will have their application suspended for up to six months.

### 4.7 **Non-bidders**

Homeseekers who do not place any bids in a 6 month period will have their application reviewed. Failure to respond to the review, give good reason for not bidding or fail to place bids in the following 6 months will lead to the application being closed.

## 5. POOLING RULES

- 5.1 The partners agree that up to 10% of their general needs housing vacancies will be pooled sub-regionally, over the course of a full year. There should be a representative spread of properties.
- 5.2 The partners also agree to pool sub-regionally a minimum of 10% of their sheltered housing.
- 5.3 All specialist housing (defined as Mobility Category A or B) for people with physical disabilities will be added to the sub-regional pool.
- 5.4 Property vacancies in the sub-regional pool will be open to all Homeseekers in the sub-region, subject to any restrictions stated in the advert. In normal circumstances equal priority will be given to Homeseekers in the same band and with a connection to any part of the Sub-region. However, preference may be given in some circumstances to home seekers with a district connection to the host area for example larger properties, wheelchair adapted properties and some village properties which are in short supply locally (this list is not exhaustive) .

## 6. LOCAL CONNECTION

- 6.1 Priority will be given to Homeseekers who have one or other type of 'local connection' as defined below.

### 6.2 District Connection

A district connection is established by one or more of the following:

- A Homeseeker is currently and has been living in settled accommodation in the district for six months. Settled accommodation does not usually include bed and breakfast hotels, hostels, supported lodgings schemes or other temporary accommodation, or "sofa surfing" arrangements.
- They have lived in the district for at least the last 6 months, or for at least 3 out of the last 5 years.
- They, or a member of their household is employed on a permanent basis or a temporary contract running for a minimum of 12 months, within the district (confirmation would be required from the employer)
- They have parents (including Guardians or foster parents), brothers, sisters, or adult children who have been living within the district for at least 5 years. An exception may be made for children under the age of 18 years where there is evidence of regular contact with the Homeseeker. Step equivalents will be allowed.
- They have no other local connection but are fleeing violence or threats of violence from the district where they reside and they have declared themselves homeless and the council to whom they have made their declaration has accepted a full Statutory duty to assist with re-housing or they have been referred to another district authority under s.198 of the Housing Act 1996 (as amended) and that authority has accepted a duty to assist with re-housing. Households fleeing violence or the threat of violence and other households advised not to return to a particular area
- A Homeseeker has no other local connection but are Armed Forces and former service personnel where the application is made within five years of discharge or are a bereaved spouse or civil partners of members of the Armed forces leaving services accommodation following the death of their spouse or partner
- A Homeseeker has no other local connection but is a serving or former members of the reserved forces who need to move because of serious injury, medical condition or disability sustained as a result of their service

- 6.3 Other special circumstances may exist, and all applications will be considered on their individual circumstances.

6.4 The following exceptions to the rule of establishing local connection will normally apply:

1. Time spent in any prison or secure unit
2. Time spent in hospital
3. Time spent in any institution such as refuge, hostel or rehabilitation.
4. Armed forces personnel (see para. 6.2 above)

**6.5 Sub-regional connection**

A Sub-regional connection is defined as a connection as described in paragraph 6.2 to **any one** of the seven district council areas in the sub-region.

6.6 Equal priority will be given to any applicant who has a sub-regional connection (i.e. a connection to any one of the district areas) for properties advertised in the sub-regional pool. However, there should be an option available to give preference to those with a district level connection, where the property type may be in short supply locally. Use of this facility should be the exception rather than the rule and its use will be monitored to ensure it is being applied fairly.

**6.7 Parish connection**

There are some village housing schemes, known as rural exception sites, where there are planning restrictions requiring that available properties must be let in the first instance to people who have a connection with the village or parish. These vacancies will not feature in the sub-regional pool of properties.

6.8 The factors that determine a village or parish connection for these Rural Exception Site properties vary. The criteria for meeting local connection will be clearly displayed on the individual property advert.

6.9 Allocation of Rural Exception Site properties can only be made to the person with the strongest local connection, regardless of waiting time or band.

6.10 Each Homeseeker applying for a Rural Exception Site property will be assessed according to the published criteria for that property and may not be considered if no local connection is proved.

**6.11 Applicants with a connection to more than one Council**

Homeseekers with a local connection to more than one district should have the same priority for property vacancies in any of the areas to which they have a local connection. This includes homeless households where the host district has taken a homeless declaration from a Homeseeker and has accepted that the Homeseeker is eligible, homeless, in priority need and not intentionally homeless.

**7. APPLICANT TYPES**

**7.1 Transfer Homeseekers**

Any existing social housing tenant living within the Leicestershire CBL Scheme Region with an Assured or Secure Tenancy, seeking to move to another social housing tenancy anywhere in the Leicestershire Scheme region will be defined as a transfer applicant.

**7.2 New Homeseekers**

All other applicants will be considered to be “new” homeseekers. This includes applicants in temporary accommodation, assured shorthold tenancies.

Social housing tenants who have a local connection with one or more districts within the Leicestershire scheme, but who live outside of the Leicestershire Scheme region will also be treated as “New” homeseekers.

7.2 Some Social Housing providers may restrict some properties to “Transfer” homeseekers only.

7.3 Transfer applicants who are on Introductory/ Probationary/Starter/Fixed term tenancies with their social housing landlord are not usually able to register unless there are exceptional reasons which will need agreement from their landlord.

## 8. BANDING SCHEME

8.1 The housing needs of each household will be considered and assessed. All homeseekers who are eligible to join the housing register will be placed in one of four priority bands. The four bands are as follows:

- Low Housing Need
- Medium Housing Need
- High Housing Need
- Priority Housing Need

### 8.2 LOW HOUSING NEED

Applications will normally be accepted but placed in the lowest band in the following circumstances (unless there is an exceptional overriding housing need):

- 8.3 The home seeker is an applicant with security of housing and no welfare or medical need. This includes tenants (Secure or Assured) of Local Authority or other Social Housing, Shared Ownership owners, owner occupiers and homeseekers who have property rights under family or matrimonial law.
- 8.4 The home seeker owes **less than £300** to any landlord for a housing related debt and there is **no satisfactory arrangement to repay** the debt or where regular payments are not being maintained in accordance with an agreed payment plan for at least twelve consecutive weeks (unless there is evidence of genuine hardship).
- 8.5 The Homeseeker owes **more than £300** to any landlord for a housing related debt **and there is a satisfactory arrangement to repay** the debt that is up to date and the Homeseeker can show that they have made payments for at least 12 consecutive weeks.

Housing related debts include rent arrears on a current or former property, temporary accommodation and sundry debts such as court costs, rechargeable repairs, repayments required on rent deposit schemes or other homelessness prevention measures. Where the home seeker is able to demonstrate that they have maintained a payment plan for more than 12 consecutive weeks, they can contact the Housing Services to request that their housing need band is re-assessed.

- 8.6 The Homeseeker has been guilty of behaviour within the last twelve months which affects their suitability to be a tenant. The behaviour is serious enough that enforcement action would normally have been taken but does not warrant exclusion from the housing register. This relates not only to the home seeker but also other members of their household and they will remain in the low housing need band for a period of 12 months. The application will then be re-assessed.
- 8.7 The Homeseeker is a transfer applicant who requires a move to the same bedroom size of property and who does not have a welfare, medical or other exceptional need to move. This is termed a 'like for like' transfer.
- 8.8 Private tenants and Tied Tenants who are adequately housed with no medical/welfare or exceptional need to move.
- 8.9 The home seeker only wishes to be considered for low cost home ownership schemes.



8.10 Homeseekers who have deliberately worsened their circumstances to gain an unfair advantage over other Homeseekers on the housing register will normally remain in the Low Housing Need Band for a period of 12 months. The application will then be reassessed. If there is a relevant change in the household's circumstances during the twelve month period the applicant can contact Housing Services to request that their housing need is reassessed.

8.11 Social housing tenants who live outside of the Leicestershire sub-region and who have a local connection within the sub-region

#### 8.12 **MEDIUM HOUSING NEED**

Preference will be given to home seekers who fall into one of the following categories: -

#### 8.13 **Homeless households**

This could include:

- Homeless households who are deemed eligible for assistance but do not qualify for a full housing duty because they do not have a priority need, or they are homeless intentionally.
- A Homeseeker who has been assessed as being threatened with homelessness in less than 56 days and has been through homeless prevention options with the Council and all other options have been exhausted.

#### 8.14 **Poor housing conditions – households living in insanitary, overcrowded or otherwise unsatisfactory housing conditions.**

This includes:

#### 8.15 **Housing that is not in a reasonable state of repair**

Housing failing on this point will be those where **one or more key** building components are old, in a poor condition **and** need major repair or replacement

This means external walls; roof; external windows/doors; chimneys; central heating boilers; gas fires; storage heaters; plumbing; and electrics

#### 8.16 **Housing that does not have reasonably modern facilities and services**

Dwellings failing on this point are those that lack **three** or more of the following;

- a reasonably modern kitchen
- a kitchen with adequate space and layout
- a reasonably modern bathroom
- an appropriately located bathroom and WC
- adequate noise insulation (where external noise/neighbourhood noise is a problem)
- adequate size and layout of common areas for blocks of flats

#### 8.17 **Housing that does not provide a reasonable degree of warmth**

Housing that does not have a heating system or other means of heating the property or the heating system at the property does not work or is in poor condition will fail this point.

*These criteria will be assessed in partnership with Environmental Health services. Where a home is found to not meet these standards, the Environmental Health officer will consider using the powers available to ensure that the property is made to meet acceptable standards.*

#### 8.17 **Overcrowded housing**

This means a household that is **one** bedroom short of the assessed need for that household.

#### 8.18 **Housing in other poor conditions**

In exceptional circumstances other poor housing conditions will be considered. These will be considered where there is evidence that the housing conditions are having a detrimental effect upon the welfare or health of the household.

### 8.19 **Medical Need to move**

Households with a medical, disability or mobility problem. This could include:

- Verified high medical need where the home seeker's condition is currently directly affected by their accommodation and a move to alternative accommodation (which they are assessed as eligible to bid for) would resolve or ease their medical condition.
- Level access accommodation is required and there is no prospect of adaptations to the home seeker's current property within 12 months. Suitable proof will be required, i.e. confirmation from a local Occupational Therapist and Landlord. The home seeker may be referred to local agencies for assistance with adaptations.

### 8.20 **Welfare need to move**

This could include:

- Home seekers suffering from harassment or neighbour nuisance, such as verbal abuse or damage to the property. The problems will have been reported to the landlord and/or the Police for action but a satisfactory conclusion not found. The harassment is not at a level whereby the home seeker has an emergency need to move.
- The need to be near relatives to give or receive assessed care/support. This would only apply where NOT moving would cause, physical, financial or emotional hardship to either party.
- An evidenced need to move closer to specialist educational or similar organisation, agency or institution. This would only apply where NOT moving would cause physical, financial or emotional hardship to either party.
- Where the home seeker has permanent employment within the Leicestershire Scheme region and needs to move closer to work, to prevent financial hardship. *An assessment will be undertaken; this will involve contacting the applicant's employer.*

*Applicants who have been assessed for these reasons may be restricted to bidding only in areas they have demonstrated a need to move to.*

- Home seekers who are suffering financial hardship and having difficulty in meeting their housing costs. Examples could include adverse impact from Welfare Reform, Benefit Cap, redundancy, bedroom tax etc. .

### 8.21 **Insecure accommodation**

- Home seekers currently renting accommodation privately on an assured shorthold tenancy or a tied tenancy and have been served with a valid notice to quit to which there is no defence or where defence was unsuccessful.
- Home seekers living as a licensee/lodger or sharing accommodation with family, relatives or friends who do not have security of tenure

### 8.22 **HIGH HOUSING NEED**

Preference will be given to home seekers who fall into one of the following categories: -

### 8.23 **Multiple Need**

A home seeker who has been assessed as having **two** or more needs from the following sections of Medium Housing Need Band.

1. Homeless households
2. Poor Housing Conditions
3. Medical Need to Move

4. Welfare Need to Move
5. Insecure accommodation

**8.24 Severe Overcrowding**

Home seekers where there is overcrowding by two or more bedrooms short of the assessed need (*the home seeker would not be considered eligible to bid for the same size property as currently occupied*).

**8.25 Ready to Move On**

A home seeker who is living in supported accommodation and the Council has a move on agreement with the housing provider or their key worker has agreed that independent accommodation would now be appropriate.

**8.26 Transfers Under-occupying**

Transfer home seekers who are under-occupying a home which is in high demand from other home seekers and/or there is assistance available from a local Tenants Incentive scheme (*the home seeker would not be considered eligible to bid for the same size property as currently occupied*).

**8.27 Transfers affected by Social Size Criteria**

Transfer home seekers who are under-occupying a home and are affected by the Social Size Criteria (Bedroom Tax).

8.28 Homeseekers in a High Housing Need band category can remain in this category for up to 16 weeks. If no suitable properties come available during the period, or the Homeseeker has not been successful in bidding, their application will be reviewed.

8.29 Home seekers in the High Need category retain the right to respond to properties of their choice. Applicants will be expected to consider all suitable properties. Failure to respond to suitable properties or refusal of an offer of suitable accommodation will be taken into account if the application is reviewed at the end of the 16 week period.

**8.30 PRIORITY HOUSING NEED**

Priority need to move will be recognised in the case of:-

**8.31 Homeless Households**

Households to whom the Council has a statutory duty to secure accommodation under S193 as described by Part VII Housing Act 1996 and amended by the Homelessness Act 2002. *Offers of accommodation to discharge the authority's homeless duty can also be made in the private rented sector where the host authority has a private rented sector offer policy.*

**8.32 Emergency welfare need**

Circumstances could include (this is not an exhaustive list):

- Home seekers who are subject to **severe** harassment, threats of violence or actual violence or threats of physical, emotional or sexual abuse.
- Home seekers living in a property where the conditions are classified as unsafe or risk of imminent harm which cannot be remedied within a reasonable time (not resulting from damage caused by the applicant).
- Home seekers living in a property that is statutorily overcrowded
- Young people leaving care and other vulnerable home seekers whose social or economic circumstances are such that they have difficulty in securing settled accommodation. The Homeseeker will have been through their housing options with the Council and all other options will have been exhausted.

**8.32 Emergency medical need**

Circumstances could include:

- A Homeseeker with a progressive or chronic medical condition combined with other difficulties such as the need for adapted accommodation
- A Homeseeker who is unable to be discharged from hospital to their current accommodation.

### 8.33 **Complex housing needs**

Includes a number of high need factors which taken together create an urgent need to move. This could, for example, be a combination of severe physical and learning disabilities combined with stress caused by harassment.

### 8.34 **Management need**

Circumstances could include (this is not an exhaustive list):

- Social Housing Tenants needing an emergency transfer because their current property is in need of urgent repair (includes demolition)
- Homeseekers succeeding to a tenancy that is not suitable to their needs who have lived in the property for at least the last twelve months
- Homeseekers who have no right in law to remain in their current RSL or council accommodation, i.e. there is no right of succession but the home seeker has lived in the property for at least the last twelve months.
- Tenants occupying a wheelchair adapted property they no longer need but which could be used by somebody else.
- Other urgent need to move

### 8.35 **Displaced agricultural workers** who qualify for assistance under the Rent (Ag) Act 1976

8.36 Home seekers who have been assessed as having an emergency need to move will be placed in the Priority Housing Need band. Home seekers can remain in this band for a period of up to 8 weeks. If no suitable properties have become available during the 8 week period, or the home seeker has not been successful in their search for accommodation, their application will be reviewed. The length of the extension will be determined by the Housing Options Manager.

8.37 Home seekers in a priority need category retain the right to respond to properties of their choice, however, if they fail to bid in any cycle within the priority period the host authority reserves the right to place bids for the applicant on suitable properties to meet their housing need.

Applicants will be expected to consider all suitable offers of accommodation/properties. Failure to respond to suitable properties or refusal of an offer of suitable accommodation may result in priority not being renewed at the end of the 8 week period. However, the host district retains the right to discharge the authority's statutory homeless duty by one suitable offer of accommodation in week 7/8 of the priority period.

8.38 The relevant date for short-listing home seekers placed in the priority band will **not** be the date they joined the housing register, it will be as follows

- Homeless households – their date will be the date they presented as homeless
- All other priority households – their date will be the date a decision on priority was made

### 8.39 **Moving between housing need bands**

A home seeker's housing need band will change if their level of need changes.

When a home seeker moves up to a higher housing need band their effective date will change to the date they moved in to the higher category. Home seekers moving to the priority housing need band because the Council has a full homelessness duty to them will have their effective date changed to the date they presented as homeless.

Home seekers who move to a lower band will retain their current effective date or the date they were previously in that category.

## 9. PROPERTY SIZE AND TYPE

### 9.1 Defining bedroom requirements

9.2 The following rules will normally be used to determine the minimum size of accommodation needed by a household.

A separate bedroom is normally needed for each of the following:

- Every adult married or cohabiting couple or single parent
- Every person aged 16 years or more
- Two children aged 10-16 years of the same sex
- Two children aged under 10 years regardless of sex

Rooms that are in use for other purposes but could be used as bedrooms (including dining rooms, living rooms, studies etc) will also be included in the calculation.

9.3 A single parent household is entitled to the same size accommodation as a two parent household with the same number of children.

9.4 Households that include a pregnant woman are normally assessed as if the baby has already been born (i.e. the baby is counted as a child), where the expected date of delivery is within 3 months.

9.5 Where there is evidence of a need for a member of the household to have a separate bedroom (for example, for medical reasons, or because of behavioural issues), then an additional bedroom need can be allowed.

9.6 A child must live at the address as their main home in order for them to be classed as a permanent resident. Usually the care giver at this address will be the person in receipt of child benefit or tax credits. Exceptions will be considered, for example in circumstances where the child resides away from the home seeker on a temporary basis but their permanent home is with the home seeker.

9.7 Where a parent has overnight access to their children but does not provide the main family home, an additional bedroom need **may** be awarded to allow the children to sleep over. In order to qualify the parent would need to be providing at least two nights of secondary care on a regular basis. This is subject to individual lettings policies and bedroom tax assessment.

9.8 Where a Homeseeker has care or support needs that require overnight assistance on a permanent or casual basis, then the need for an additional bedroom can be awarded to permit this. This can include prospective foster carers, on evidence that Children's services will approve the home seeker as a foster carer subject to availability of suitable size accommodation.

9.9 Homeseekers awarded priority on the basis of having a bedroom shortage may be by-passed if they bid successfully on a like-for-like property. For example, if a Homeseeker lives in a 3 bed house but only requires a 2 bed house and bids successfully on another 3 bed house, they will be bypassed on the shortlist for that property.

9.10 Large families (i.e. those with five or more children) may be given additional priority over smaller households for properties with four or more bedrooms.

9.11 Home seekers will be allowed to bid for the size and type of property as shown in Appendix 2. In some circumstances the opportunity may be given to bid for larger properties where they are in low demand.

## 10. AFFORDABILITY CALCULATIONS

10.1 The following limits apply:

1. If the household has specialist needs that cannot be met within the local housing market then these rules will not be applied. For example, if the need is for wheelchair standard housing, or the home seeker needs housing with support services, which is not available to buy or rent in the private sector.
2. If a household has support needs, the assessment will also take account of this in assessing the cost of meeting the household's needs in the local housing market. For example, if the home seeker needs sheltered housing, which is available but the level of the service charges is prohibitive.

The following thresholds will be used to assess whether a household has sufficient means to meet their needs by renting or buying.

	Income limit £	Equity limit £	Savings limit £
Blaby	45,000	32,000	17,000
Charnwood	48,000	31,000	18,000
Harborough	62,000	37,000	24,000
Hinckley & Bosworth	46,000	29,000	17,000
Melton	47,000	29,000	18,000
North West Leicestershire	44,000	29,000	17,000
Oadby & Wigston	46,000	31,000	18,000

*Figures are based on evidence within the Leicestershire Strategic Housing Market Assessment and updated to 2011*

10.2 If the joint home seeker's income, joint savings or equity exceeds the threshold set for the relevant district, the household will **not** be eligible to join the housing register.

*The threshold amounts will be reviewed annually to take account of changes in housing market prices.*

## 11. MOBILITY NEEDS

11.1 There is a separate assessment process for people with some form of mobility problem. For example, a member of the household:

- is no longer able to climb stairs or get into a bath
- has visual impairment
- had an accident or illness that has affected their mobility

- Has a child whose mobility is restricted.

### 11.2 Mobility Needs Assessment

Homeseekers with mobility problems are issued with a separate assessment form. It has questions about mobility problems, the type of property that would be suitable and any adaptations that would be required to the property.

There are six self-selection housing mobility categories:

- A** My legs cannot support my weight and I need to use a wheelchair when inside the property as well as outside the property.
- B** I use a wheelchair outside the property but can walk a short distance. I cannot climb steps and stairs.
- C** I do not use a wheelchair but walk with difficulty. I cannot climb steps and stairs.
- D** I do not use a wheelchair. I find it difficult to walk but can manage 1 or 2 steps.
- E** I need a downstairs toilet
- F** I have a disability or a medical problem where a step in or level access shower would ease or resolve my difficulties.

If the Homeseeker is a wheelchair user or needs a wheelchair accessible property, we may arrange for an assessment of need to be completed in order to verify that need, as properties assessed as suitable for A/B mobility key home seekers are a scarce resource and therefore matched on the basis of need. Where a property is advertised as having facilities meeting an F mobility key, preference may also be given to home seekers assessed as needing these facilities.

### 11.3 Advertising property suitable for people with mobility needs

Properties that are suitable for people with mobility problems will have a housing mobility category (key) displayed on the property advert.

**A** = A property that is suitable for a wheelchair to be used inside (may include widened doors, turning space, low threshold front door, ramps, level access/wheel in shower, kitchen adaptations or similar adaptations)

**B** = A wheelchair accessible property e.g. ramped access, wide entrance door

**C** = A property with street-level access – no steps at entrance

**D** = A property with no stairs inside but which could have 1 or 2 steps

**E** = A property with a ground floor toilet but which has stairs and steps

**F** = A standard property suitable for home seekers who need a level access shower.

Because there is a limited supply of properties assessed as wheelchair accessible (A/B properties), preference will always be given to homeseekers assessed as needing a category A/B property.

There is no preference given to Homeseekers with mobility needs C-F over general needs applicants for properties with mobility keys C-F (other than their assessed housing need under the banding scheme).

## 12. BANDING SUMMARY

	<b>Banding category</b>	<b>Meaning</b>
	<b>PRIORITY HOUSING NEED</b>	
1	Homeless	1. Where a council has accepted a full statutory duty to provide accommodation
2	Emergency medical need	1. Progressive chronic condition combined with need for adapted property or hospital discharge
3	Emergency welfare need	1. Severe harassment, threats, and acts of violence/abuse 2. Property is not safe 3. Statutorily overcrowded 4. Care leavers and other vulnerable home seekers who will have difficulty securing settled accommodation 5. Other emergency housing situations
4	Complex housing needs	A combination of needs that together create an urgent need to move
5	Management Need (social housing tenants only)	1. Property needs urgent repair 2. Successor tenant needs more suitable property 3. Home seekers left in occupation with no right of succession 4. In wheelchair accommodation but do not need it 5. Other urgent need to move
6	Displaced agricultural workers	
	<b>HIGH HOUSING NEED</b>	
7	Has 2 or more Medium Housing Need categories	No more than one factor to be taken from each of the main banding categories.
8	Home seekers where there is overcrowding by two or more bedrooms	
9	In supported accommodation and approved for move-on	
10	Transfer home seekers occupying a home that is in high demand	Pension age households living in family houses with more bedrooms than they need
11	Transfer home seekers under-occupying a home and is affected by Bedroom tax	Households in family houses who have more bedrooms than they need
	<b>MEDIUM HOUSING NEED</b>	
11	Other Homeless households	1. Non-priority homeless 2. Intentionally homeless 3. Assessed as threatened with homelessness in less than 56 days and in priority need
12	Poor housing conditions	1. Housing that is not in a reasonable state of repair 2. Housing that does not have reasonably modern facilities and services 3. Housing that does not have a reasonable degree of warmth 4. Overcrowding by one bedroom 5. Other poor conditions
13	Medical need affected by housing	1. High medical need



		2. Level access required
14	Welfare need affected by housing	<ol style="list-style-type: none"> <li>1. Harassment or neighbour nuisance</li> <li>2. Need to be near relatives to give or receive support</li> <li>3. Need to be near specialist educational or other institution</li> <li>4. Need to move closer to place of permanent employment</li> <li>5. Financial hardship</li> <li>6. Other need to move on welfare grounds</li> </ol>
15	Short-term accommodation	<ol style="list-style-type: none"> <li>1. Rents privately as an assured shorthold tenant or a tied tenant and has been served with a valid notice to leave</li> <li>2. As a Licensee/Lodger or living with family relatives or friends</li> </ol>
<b>LOW HOUSING NEED</b>		
18	A new applicant with security of tenure and no welfare or medical need	This may include home owners or joint home owners with statutory property rights under the Family Law Act 1996
19	Owes a housing related debt and there is no arrangement to pay or a payment plan has not been kept	Owes more than £300 and no payment plan in place OR has not maintained payment plan
20	Guilty of behaviour which affects suitability to be a tenant	Will remain in Low band for twelve months following which the home seeker will be able to request a reassessment of housing need band
21	Transfer applicant who requires a move to the same bedroom size property and has no medical or welfare need to move	Known as "like for like" transfers. Mutual exchange may be a more effective method of securing alternative accommodation
22	Private tenants and Tied tenants adequately housed with no medical or welfare or exceptional need to move	
23	Only interested in Home Buy/Shared ownership options	
24	Deliberate worsening of housing circumstances to get higher priority	Can apply to be reassessed after 12 months
25	Social housing tenants living outside the Leicestershire scheme with a local connection with the scheme but has no medical or welfare or exceptional need to move	

## APPENDIX 1 – DEFINITIONS AND GLOSSARY

<b>Sub-region</b>	The area covered by the district councils of Leicestershire, but excluding Leicester City itself, which have formed a partnership with the aim of widening choice for their housing register applicants in their search for suitable housing.
<b>Homeseeker</b>	An applicant who has registered with one of the district council housing registers.
<b>Choice based lettings</b>	A service provided to home seekers, whereby they are able to view the selection of properties available to let with local social landlords and express their preference by way of 'bidding' for property vacancies.
<b>Bidding</b>	Home seekers can express interest in up to three advertised properties per bidding cycle.

## APPENDIX 2 - SIZE AND TYPE OF PROPERTY HOME-SEEKERS MAY NORMALLY MAKE BIDS FOR

### GENERAL NEEDS HOUSING

	Single Person	Single person with access* to children	Couple	Couple or lone parent plus 1 other	Couple or lone parent plus 2 others	Couple or lone parent plus 3 others ****	Couple or lone parent plus 4 or more others
Studio flat	√	√					
1 bedroom flat	√	√	√				
1 bedroom house	√	√	√				
1 bedroom bungalow	√	√	√				
2 bedroom flat	(√)	(√)	√	√	√		
2 bedroom house	(√)		(√)	√	√		
2 bedroom bungalow	(√)	(√)	√	√	(√)		
3 bedroom house **				(√)	√	√	√
3 bedroom flat or maisonette				(√)	√	√	√
3 bedroom parlour*** house					√	√	(√)
4 bedroom house						√	√
5 or more bedroom house						(√)	√

#### Notes

\* Single person with children who do not live with them on a permanent basis.

\*\* In some circumstances larger sized houses may be opened up to families with a two bedroom requirement.

\*\*\* A Parlour House is a house with a separate dining room.

\*\*\*\* Household s with three dependents, with one or more over the age of sixteen, may be entitled to bid for four plus bedroom houses.

( ) In some locations two bedroom property types may be opened up for households with a one bedroom requirement, three bedroom properties may be open to those with a two bedroom requirement and four bedroom properties for those with three dependents. This will depend on Housing Associations individual lettings policies.

Where a household contains a pregnant woman the expected child only count as an extra member of the household within 6 months of the date of confinement.

If an applicant needs an additional bedroom for a live-in carer then the carer can be added to the household. Proof will be required.

### **SHELTERED ACCOMMODATION DESIGNATED FOR ELDERLY PEOPLE AND OTHERS WITH A SUPPORT NEED**

Housing with support or scheme manager or with fitted alarm call system. Details of the support available will be given in the property advert.

	Single elderly person	Younger single person with support needs	Elderly couple
Studio flat	√	(√)	
1 bedroom flat	√	(√)	√
1 bedroom bungalow	√	(√)	√
2 bedroom flat	√		√
2 bedroom bungalow	√		√

Age rules vary between 55 and 65 depending on the landlord. Age limits will be shown on the property advert. The age criteria normally only applies to the oldest partner in a couple.

Younger people with support needs will not usually be considered for properties with an age restriction unless the property is a wheelchair standard A or B and the Homeseeker needs that type of property